**INTEREST RATES MARKET NOTICE**

**Date: 10 November 2014**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC222”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 10 November 2014 under its **Note Programme** dated **29 November 2011**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 10,959,277,069.00

**Bond Code** FRC222

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 7.452% (3 Month JIBAR as at 10 November 2014 of 6.092% plus 136 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 10 November 2016

**Books Close** 6 February, 6 May, 6 August, 6 November

**Interest Payment Date(s)** 10 February, 10 May, 10 August, 10 November

**Last Day to Register** By 17:00 on 5 February, 5 May, 5 August, 5 November

**Issue Date** 10 November 2014

**Date Convention** Modified Following

**Interest Commencement Date** 10 November 2014

**First Interest Payment Date** 10 February 2015

**ISIN No.** ZAG000121294

**Additional Information** Senior Unsecured, Unsubordinated Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC222%20Pricing%20Supplement%2020141110.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC222%20Pricing%20Supplement%2020141110.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Summayah Mahomedy RMB +27 11 2828252

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222